

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

SEARS HOLDING CORPORATION, *et al.*,

Case No. 18-23538 (RDD)

Debtors.

(Jointly Administered)

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**ORDER GRANTING MOTION OF PEARL GLOBAL
INDUSTRIES, LTD. TO ALLOW AND COMPEL PAYMENT OF
ADMINISTRATIVE EXPENSE CLAIM UNDER 11 U.S.C. § 503(b)(1)**

Upon the motion dated May 3, 2019 of Pearl Global Industries Ltd. (“Pearl Global”) to allow and compel payment of administrative expense claim (the “Motion”); and due and proper notice of the Motion having been provided and no further notice being required; and upon the Court’s review of the Motion and any responses or objections thereto; and upon the hearing on the Motion; and after due deliberation, it is hereby ORDERED THAT:

1. The Motion is GRANTED.
2. Pearl Global shall have an allowed administrative expense claim pursuant to 11 U.S.C. § 503(b)(1)(A) against Sears, Roebuck & Co. in the amount of \$409,052.97.
3. Pearl Global shall have an allowed administrative expense claim pursuant to 11 U.S.C. § 503(b)(1)(A) against Kmart Corporation in the amount of \$552,572.95.
4. Sears, Roebuck & Co. is authorized and directed to pay Pearl Global \$409,052.97 within fourteen (14) days of this Order on account of Pearl Global’s administrative expense claim.

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5. Kmart Corporation is authorized and directed to pay Pearl Global \$552,572.95 within fourteen (14) days of this Order on account of Pearl Global's administrative expense claim.

Dated: New York, New York
May ____, 2019

HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE